

Initial Psychiatric Evaluation Form

JILL LOY PMHNP-BC

First Name:
Last Name:
DOB:
Address:
E-Mail:
Phone:
Gender: (Please check one)
Female
Male
Transgender Female/Transwoman/MTF
Transgender Male/Transman/FTM
Gender Queer
Non-Binary
Additional Category (Please specify)
Decline to answer
What sex were you assigned at birth? (Please check one)
Female
Male
Other/Decline to answer

What pronouns do you prefer? (Check all that apply)
She/her/hers
He/him/his
They/them/theirs
Other: Please Specify:
Do you identify as: (Check all that apply)
Straight
Gay
Lesbian
Bisexual
Other:
Reason for seeking help?
Depression
Stress
Anxiety
Post-traumatic stress disorder (PTSD)
Bipolar disorder
Schizoaffective disorder
Schizophrenia
Personality disorder
Attention deficit hyperactivity disorder (ADHD)
Other:
Anxiety: Do you experience anxiety? (Check one)
Yes
No

Depression: Do you experience depression? (Check one)
Yes
No
Female: Are you pregnant? Or think you may be pregnant? (Check one):
Yes
No
Are you planning to become pregnant? (Check one)
Yes
No
Maybe
Birth Control Methods:
Most recent Mammogram: (Leave blank if you have not had one)
Last menstrual cycle: (Leave blank if you do not have one)
Current Providers/Doctors:
Psychiatric provider: (List name & phone number)
Previous Psychiatric provider(s): List name & phone number)
Therapist/Counselor: (List name & phone number)
Previous therapist/counselor (List name & phone number)
Mental Health Treatment Goals: What are your treatment goals? (Describe in your own words):

Medical Information:

General Health(Check any/all that apply)	Head (Check any/all that apply)
Recent changes in appetite	Occasional mild headaches
Weight gain/weight loss	Migraines
Fevers	Recent trauma/concussion
Chills/sweats	None of the above
None of the above	14one of the above

Eyes(Check any/all that apply)	
Recent visual changes/double vision	
Presbyopia (Needs Bifocals)	
Cataracts	
Glaucoma	
None of the above	

Ears (check any/all that apply)
Ringing
Infection
Drainage/pain
Mild hearing loss
Hearing Aid
None of the above

Nose/Throat/Mouth Check any/all that apply)		
Frequent nose bleeds		
Bleeding gums		
Sores in mouth/lips		
Difficulty swallowing		
Hoarseness		
None of the above		

Lungs (Check any/all that apply)	
Wheezing	Chronic cough
Emphysema	COPD
Coughing up blood	TB
Positive skin test	Sleep Apnea
Use CPAP	Pulmonary Embolism
Asthma	None of the above

Heart (Check any/all that apply) Heart Skips	
Chest pain/Angina	Rapid heart rate
Exertional/nocturnal SOB	Cardiac testing within 1 Year
Heart Attack	Afib
Pacemaker	Mitral Valve Prolapse
Hypertension	None of the above

Breast (Check any/all that apply)	
Current breast mass	
Nipple discharge	
Personal history of breast cancer	
Breast augmentation	
Current abnormal mammogram/sonogram	
None of the above	

Gastro-urinary (Check any/all that apply)	
Difficulty urinating	Difficulty holding urine
Frequent urination at night	Blood in urine
Kidney stones	Herpes
Prostate Cancer(Men Only)	Discharge for Penis (Men Only)
Menopause (Women Only)	Hysterectomy (Women Only)
Ovaries removed (Women Only)	None of the above

Musculoskeletal (Check any/all that apply)	Pain in Muscles
Pain in joints	Fibromyalgia
Muscle weakness	Chronic back problems
Arthritis under treatment	Varicose veins
Swollen ankles	None of the above

Neurological (Check any/all that apply)
Dizziness
Loss of consciousness
Transient loss of function
Stroke
Seizures
None of the above

Skin (Check any/all that apply
Rash
Psoriasis
Non-healing lesions
History of skin cancers/melanoma
None of the above

Endocrine (Check any/all that apply)	Thyroid disorder
Masses	Heat/Cold intolerance
Taking thyroid medication	Diabetes under treatment
Excessive thirst/hunger/urination	Adrenal/pituitary disorder
None of the above	

Hematologic (Check any/all that apply)	Anemia
Bruise easily	Excessive bleeding
Swollen glands	Leukemia
Lymphoma	Transfusions
Blood clots	Phlebitis
Deep Venous Thrombosis(DVT)	Anticoagulated with Coumadin
Sickle cell disease	None of the above

Medical History: Pa	st medical problems, Non-psychiatric hospitalizations/surgeries:	:
Have you ever had a	an EKG? (Check one)	
Yes When?	if abnormal, please describe	
No		-
Date, doctor/provider	r, and place of last physical exam:	_
	diagnosed with Coronavirus (COVID-19)	
Yes if yes, When?	Were you hospitalized?YesNo	
No		
Have you had a CO	VID -19 Vaccine? (Check one)	
Yes		
No		

	Self	Mother	Father	Paternal Grand Mother	Paternal Grand Father	Maternal Grand Mother	Maternal Grand Father
Thyroid disease							
Liver disease							
Asthma/Respiratory							
Disease							
Cancer							
Heart/Blood							
Pressure disease							
Liver problems							
Chronic Pain							
Anemia							
Kidney disease							
Diabetes							
Stomach/intestinal							
Problems							
Epilepsy/Seizures							
Head Trauma							
High Cholesterol							

Outpatient Psychiatric treatments Age when first saw psychiatric/psychiatrist/therapist/counselor Psychiatric Hospitalizations: When? _____ Where? ____ Reason for hospitalization? _____ Past psychiatric medications: If you have ever taken any psychiatric medication, please indicate the dates, dosage, and how helpful they were (if you can't remember all the details, just write in what you do remember)

Has anyone in your f	amily been diagnosed with or treated for a psychiatric illness? (Please list)
• •	ber been treated with a psychiatric medication? (Please list who, what ow effective the treatment. If none, leave blank)
Substance Use:	
Have you ever been	treated for alcohol/drug use/abuse? (Check one)
YesNo	
If Yes, for which sub	stances?
When:	Where were you treated:
How many days per	week do you drink alcohol?
How many alcoholic	drinks do you have in one day?
Do you think you ma	y have a problem with alcohol/drug use?YesNo
Have you ever used a	any street drugs in the past 3 months?YesNo
If yes, which ones? _	
	d prescription medication?YesNo
If yes, which ones an	nd for how long?

Tobacco History(Check all that apply)	Yes, Currently	Not Currently	Nevei
Cigarettes			
Cigars			
Pipe			
Chewing Tobacco			
Tour developmental history. (en	v	appiy)	
Your developmental history: (CheNo developmental delaysPregnancy complicationsBirth complications	v	"PP -3)	
No developmental delaysPregnancy complications	v	"PP- 3)	
No developmental delaysPregnancy complicationsBirth complications		"PP- 3)	
No developmental delaysPregnancy complicationsBirth complications Were you adopted? (Check one)		"PP- J)	
No developmental delaysPregnancy complicationsBirth complications Were you adopted? (Check one)Yes		"PP-J)	

Did your pare	ents' divorc	ce (Check on	e)		
Yes					
No					
	1 1	11 (6)			
If yes, who di	d you live	with (Check	all that apply)		
	Full time	Mostly	Half & Half		
Mother	00000				
Father					
Other					
MotherYes FatherYes Legal Histor Briefly descri	No y:	t or current le	egal troubles:		
		shest degree	COMPLETED		
Some High		VCED.			
High School Some Colle		JUED			
Associates					
Bachelor's					
Master's de					
Doctorate,					
Occupation: (List job ti	tle)			

Military History (Check one)	
Yes, currently	
Yes, Inactive/Discharged/Retired	
No	
Religion (Check one)	
Yes	
No	
What religion:	
Please describe your current relationship status (Check all that apply	
Single	Married
In a civil union	In a domestic partnership/living together
Partnered, not living together	Divorced
Widowed	In committed relationship
Separated	Other
Living Situation Who do you live with?	
House	
Apartment	
Own	
Rent	
Support system) List anyone who you feels supp	oorts you in your life)

Abuse/Trauma history (C	heck all that apply)		
History of physical abuse			
History of sexual abuse			
History of emotional abuse	se		
Other			
Are you currently or have y made to feel afraid?	ou ever been in a relatio	nship where yo	ou were hurt, threatened, or
Yes			
No			
Children	How Many	Ages	Names
Biological	120 ((1/24/12)	11900	
Adopted			
Step			
Other			
Allergies: List drugs, food, and reaction: Current Medications:	environmental agents, to	opical, suppler	ment, herbs, animal allergies
List all current medication	ns including Non-Presc	riptions Drug	s:
	ns including Non-Presc		gs: How do you take
List all current medication			
List all current medication			
List all current medication			
List all current medication			
List all current medication			
List all current medication			